

Customer Journey-in-a-Box | Playbook

Low Code/ Power Platform

January 2023







For every \$1 of Microsoft revenue partners in Western Europe sell, customers purchase an additional average of \$6.70 of the partner's services and products.



\$6.70
Western Europe





For every \$1 of Microsoft revenue

Resale-led partners make

\$2.21 in economic value

Services-led partners make

\$5.75

in economic value

Software-led partners make

\$7.86

in economic value

Customer Journey Insights

Gartner predicts that by 2025, 70% of new applications will use low-code or no-code technologies. Currently, Microsoft is the **only company to offer a complete solution** and has a huge opportunity to become the single low code platform.

ℱ Priority

 Accelerate Innovation with Low Code

© Segment

- Strategic
- Major Commercial & Public Sector
- Corporate & SMB Scale

⊞ Solution Area

Business Apps

☆ Hero SKU

- Powerapps
- Power Automate

Ø KPIs

- # Workshops & Programs
- # Customer adds

Audience, workshops & assessments

Opportunity

• The low code **TAM** in WE is **\$0.9B** in **FY22**, growing to **\$1.7B** in **FY24** (21% **CAGR**).

Solution Play

· Accelerate Innovation with Low Code.

Industry

 All industries / Prioritized Scenarios in FSI, MFG, Retail, Gov, Healthcare

Products

 Power Apps, Power Automate, Power Virtual Agents, Power Pages, Dataverse.

Targeting

- Talk To Different Audiences: Identify Mission Critical Bus Processes with BDMs and enable IT to Secure and Govern
- App Innovation: Innovate applications and automations at scale by looking at High Value and <u>Volume</u> Use Cases: Lotus Notes, Access Databases, HR Employee Experience, ...
- SAP Surround: Open up Core Data in SAP systems through Low Code Apps & Aut.: Fin, HR, Sales ...
- **Existing Tech:** Upsell premium PP (M365, Azure, D365)

Buyer persona

- BDM / ITDM: Discover multiple Industry / Company Wide use cases and scenarios together with Business& IT, Data First
- ITDM: Help IT to manage the rise of Low Code in the company through governance, compliance, ALM, Service Management
- Users / Citizen Dev / Pro Dev: Enable Citizen Dev & Pro Developers to build Apps while training end users to use tools

Campaign material

BOM and campaign related materials

- <u>Microsoft Power Platform for Partners Landing Page</u>
- Microsoft Low Code Landing Page for Partners
- Accelerate Low Code customer pitch deck
- Power Apps in SMB
- 1. Enable everyone to innovate
- 2. Rapidly Build Apps
- 3. Automate business processes
- Partner led marketing guidelines
- Brand Central
- Microsoft Power Platform Partner Portal

Partner

Criteria

- Partners (GSI, ISV, GISV, SI, CSP):
 - <u>Catalyst Accredited Partners</u> that masters to sell and deliver across Power Platform
 - Willingness to follow the MS Process
 - Power Platform & Business Applications
 Partners with:
 <u>Competency Partners: Cloud Business Applications</u>
 or <u>New MCPP Designations Partner</u>
- And/Or
 - Advanced Specialization Low Code

Skilling and enablement

- Catalyst Readiness
- Partner Skilling on Power Platform
- MS Learn Power Platform
- Get in-depth training and Certification Guidance
 Microsoft Power Platform Adoption Framework
- Microsoft COE Starter Kit

1. Enable everyone to innovate

Empower everyone with low code tools:

Leverage a smart data platform, with built

• IT has full visibility and control with built-

in governance, monitoring and reporting in

Connect biz apps data across departments

& functions, by using a single structured

platform for core business process data so

organizations can rapidly adapt to solve

Business, IT & Pro Devs build better

solutions faster and drive innovation

in security & governance, to build

one centralized admin experience.

integrated scalable solutions.

2. Rapidly build apps

- Build better solutions faster with low code dev platform and meet business needs quickly and efficiently (App Innovation).
- Build unlimited custom apps that fill any gap, serve customers with intelligent solutions, and keep employees engaged with tailored user experiences (App Innovation).
- Empower Pro Devs to do more with a platform that integrates with popular tools & scale dev via business SMEs (Fusion Dev).
- Increase longevity and value of existing apps by easily customizing and extending existing 1st and 3rd party solutions.

Power Apps, - Automate and - Pages

Secondary (Cap.): \

Hero Products:

Dataverse, Al Builder, Premium Connectors

- BizApps Enablement Guides: https://aka.ms/enablementguides
- Microsoft Immersion and Discover Workshops
 - o https://aka.ms/wsplaybook
 - Microsoft Power Platform Immersion Workshops

3. Automate business processes

- Leverage an **integrated & single platform** that enables the full spectrum of automation across API, RPA, AI & conversational bots.
- Easily replace paper and manual processes, adapt legacy systems and processses, and build new workflows that streamline operations, enabling fully digitized operations that are secure and scale.
- Boost productivity by empowering employees to focus on strategic work by automating repetitive and redundant tasks.
- Deliver end-to-end process automation with a single platform that brings together people, data, and systems.

Hero Products:

Power Automate, - Virtual Agents, DPA, RPA Secondary (Cap.):

Al Builder, Power Apps, Prem. Connectors

Hero Products:
Power Platform (All)
Secondary (Cap.):
Dataverse, Premium Connectors

business challenges.

3 questions you should ask the customer:

- Do you face a specific problem with your operations or system integration that a new app or new solution might help you solve?
- Are there areas in need to automate and simplify repetitive processes?
- Do you typically build apps in-house or outsource?

Customer Journey

	Tactics		Funding & Incentives
Listen & Consult	 Partner led Digital Campaigns, Telemarketing, Events, Webinars Local Roundtable (Industry or generic) / Hackathons (Build as you go) All partner led marketing campaigns should ideally be based on a Packaged Offer and drive demand to 1.few and 1:1 engagements 	 Workshops (1:few): App in a Day /RPA in a Day / Fusion Dev in a Day (Coming) Workshops Microsoft Power Platform Immersion Workshop 	 Through Partner Marketing (1:many) Marketing funds are available for the partner led demand gen based on local subsidiary prioritization Workshops (1:few) Microsoft support in orchestration/invitations of accounts to Partner Led Digital Discover workshops.
Inspi & De	re 1:1 Partner Offer Presales activities (workshops) to build intent to purchase following the MCEM, Catalyst Customer Journey: Envisioning Workshop, Business Value Assessment, Solution Assessment, Tailored Demo, Pilot.	SMB Presales Offer Pilot coming	 1:1 Partner Offer Presales activities (workshops MSX Qualified Oppty Inspire stage (20%) with D365 ACV of min \$20k. Payout from 1,5k-100k
	• OSA Sell or CSP incentives: Rewards activities during pre-sales phase that lead to new or existing customers acquiring new Microsoft D365 Online seats.	 Partner Incentives MPN Portal: <u>aka.ms/partnerincentives</u> Partner Center <u>Incentives-specific support</u> CPOR Guide on <u>Partner Center</u> 	 OSA: 15% CE base, 30% F&O base, 10% Power Apps/Automate CSP: 4.75% base 20% Customer Add (12M) 5-10% Product Accelerators
Reali Valu	The same of the same of the same and the sam	Typical activities: Envisioning and Value Realization, Success Enablement, Center of Excellence, Solution Optimization, Change Management.	
Manage & Optimize	 Usage Incentive: Helps partners develop a sustainable annuity business for growth of customers' usage of Microsoft Dynamics 365. Portal: <u>aka.ms/partnerincentives</u> Partner Center <u>Incentives-specific support</u> 		 OSU QoQ MAU * Rate Card Power Suite / Customer Insights Usage CSP incentives usage MAU * Rate Card * 15%

Power Suite / Customer Insights Usage

• CPOR Guide on Partner Center